

Estimating Procedures Committee

Chair: Chad Sulkala

Acme Body and Paint

Vice Chair: George Avery

State Farm Insurance



Presentation by the Estimating Committee

August 2006



Chad Sulkala - Acme Body and Paint

George Avery - State Farm Insurance

Gene Hamilton - Sports & Imports Collision

Toby Chess - I-CAR / Kent

March Taylor - Auto Body Hawaii

David McCreight - Collision Resources, INC.

Joe Skurka - BASF



Herb Lieberman - LKQ Corporation

Aaron Schulenburg - Bill Denny's - CARSTAR

John Junk - SCA Appraisal

Tim Waldren - Paramount Auto Body

Dave March - Fountain Valley Body Works

Maksim Ovsyannikov - Audatex

Nick Kostskis - Angelo's Auto Body



Bob Smith - Storm Appraisal

Robert Toles - Motor Information Systems

Mark Woirol - TECH-COR

Mike Anderson - Wagonwork Collision Center

Carl Samuels - Manheim

Scott Jenkins - Audatex

Richard Mundinger - Hanover Insurance Group



Stacy Bartnik - CARSTAR

Bruce Yungkans - CCC Information Services INC.

Gary Wano - GW & Son Auto Body

David Knapp - Akzo-Nobel Coatings

Barry Dorn - Dorn's Body & Paint

Tom Moreland Akzo-Nobel Coatings

Gene Scambry - CoPart



Topics for 2006

AugustSupplement Reduction

NovemberRefinish of Repaired Panels



Consumer

Insurance Providers Repair Facility









Agenda

- Customer Expectations
- Insurance Issues
- Repair Facility Issues
- Panel Discussion



Customer

- Expectations
 - ◆When will it be done
 - ◆Repair Correctly
 - ◆Cost of Repairs
 - ◆No Additional costs
 - ◆No Excuses



Insurance

- Find the damage
- Proper & consistent sequence
- Repair vs. Replace
 - Estimated repair time
 - Recycled / Aftermarket / New OEM
- Consensus Building



Another Interruption walks in door Start cycle over. It's all we know

and it works? Right?



Cycle begins
Customer – or
"Interruption' of
our day walks in



Customer, insurer and vendor informed.
Our credibility is going down, down, down,



During repair, variables are un-covered and T.D.D. is now unattainable.

Contact customer



Customer calls and schedules repair appt. expectations are set based on estimate



Estimator is "busy"
putting out fires
associated with
hastily prepared
estimates



Interruption is given a hastily prepared estimate and possibly a repair time promise and leaves



If there were no supplements to process...

Cycle Time Production Efficiency Parts Efficiency/Accuracy **Closing of Jobs** Receivables/Collection



Repair Facility

- Lack of process / Lazy Estimator
- Scheduling Repairs
- Parts ordering
- Inconsistent practices of securing agreed prices
- Improper damage assessment
- Cost shifting
- Multiple claim processing practices



Panel Discussion

- Roger Wright AIG
- George Avery State Farm
- Craig Griffin Laney's Collision
- Aaron Schulenburg Bill Denny's CARSTAR



Consumer

Insurance Providers Repair Facility









Repair Facility Insurance Consumer **Providers**



Contact Information

Chad Sulkala

(617) 522 6040

chadsulkala@acmebody.com

George Avery

(309) 766 8627

george.avery.aa0j@statefarm.com



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