Update on I-CAR for CIC Meadowlands Meeting

Bill Stage Director of Marketing & Distribution

March 17, 2011





Today's Topics

- I-CAR Vision
- Collision Repair Education Foundation
- I-CAR Professional Development Program
- Gold Class and Platinum Recognition Programs
- Why I-CAR Training in the Future?

I-CAR Vision

The I-CAR vision is that every person in the collision industry, current and future, has the necessary knowledge and skills relevant to their position to achieve a complete and safe repair.





I-CAR Working with the Collision Repair Education Foundation

Collision education for secondary and postsecondary students at career and technical schools and colleges. Student graduates and enters the collision industry

Curriculum

Pre-Employment Training Support





Incumbent Workforce Training

Continuing training for technicians and other professionals in the collision industry.

PROFESSIONAL DEVELOPMENT PROGRAM™





PROFESSIONAL DEVELOPMENT PROGRAM™

- Role-based training
- Role-level advancement
- Role-specific recognition





Benefits of the I-CAR Professional Development Program

- Trained technicians:
 - Reduce the number of costly comebacks
 - Improve cycle time
 - Improve customer satisfaction scores
 - Operate more efficiently / with higher degree of safety
 - Provide higher quality repairs
- Provides managers with a basis to assign work to the appropriate technician
- Recognition for individuals and organizations
- Provides framework to evaluate individual job performance

Recognizing a Commitment to Training



I-CAR Platinum Individual

End State in 2014

- I-CAR ProLevel 3 requirements completed in declared role
- Minimum of 6 hours of annual, role-relevant training

Today

- 60% of ProLevel 1 point requirements
- Transition timeline through 2014



Transitioning to the Future





I-CAR Platinum Individual Hands-On Skills-Based Requirements









STEEL STRUCTURAL TECHNICIAN

Steel Welding **Qualification Test**

Steel Sectioning Qualification Test



ALUMINUM STRUCTURAL TECHNICIAN

Aluminum Welding Qualification Test



NON-STRUCTURAL TECHNICIAN

Steel Welding Qualification Test



REFINISH TECHNICIAN



Paint Manufacturer Certification



I-CAR Gold Class Professional Collision Repair Facility

- Ensures role-relevant training in multiple areas of a collision repair facility
- One Platinum Individual in each representative role



ESTIMATOR



NON-STRUCTURAL TECHNICIAN



STEEL STRUCTURAL TECHNICIAN

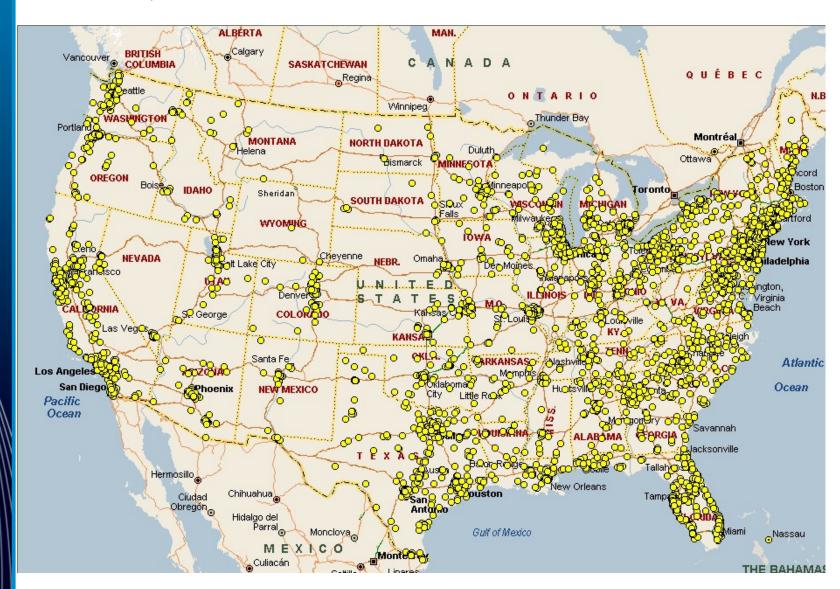


REFINISH TECHNICIAN

 All other technicians/managers: a minimum of 6 hours of annual, role-relevant training



Currently 4,424 Gold Class Shops and 30,604 **Platinum Individuals**





Industry Trends with Gold Class and Platinum Recognition

- Collision Repairers
 - Major MSO's ABRA, Caliber, Gerber, Carstar, Service King
 - Independents Over 2,000
- Insurance
 - Allstate DRP PRO Shops
 - Ford AMRO Insurance Adjusters
 - Amica Insurance Adjusters
 - Allstate Insurance Adjusters
 - Another Top 10 Insurer DRP program decided, roll-out pending
- OFMs
 - One Detroit 3 OEM close to decision
 - One Japanese OEM committed, roll-out pending

Tracking Your Training Progress

I-CAR Website



Quick Links

Become a Gold Class Professionals Business

In-Shop Welding Qualification Series

Register for classes

Resource and Documents Library

News

I-CAR continues to seek input for role-based training I-CAR to exhibit at SEMA 2010

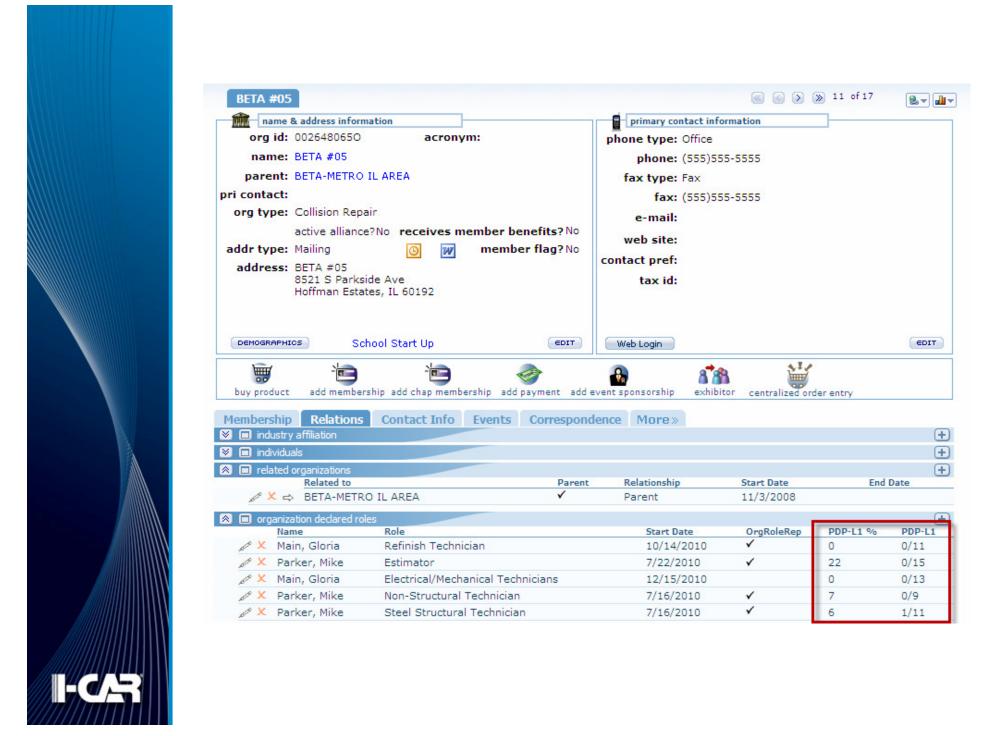
I-CAR returns to NACE in 2010

Related Links

I-CAR Education Foundation









About I-CAR Training OEM Technical Schools and I-CAR Volunteers
I-CAR Training Recognition Training Information Colleges & Instructors

Amy Lintz - BETA Corporation - CORPORATE



Personal Information

My Classes
Training Record
Training Planner
Order History
Industry Affiliation

Company Information

Contact Us

Logout

Training Planner

Lintz Amy 2648165

I-CAR® Platinum Individual™ requirements for Phase I of the I-CAR® Professional
Development Program™ require 60% of the total I-CAR® ProLevel™ 1 point requirement to be
taken within a give role. Phase I is in effect until December 31, 2011. In 2012, the requirement
for an I-CAR® Platinum Individual™ will change and completion of all knowledge areas for
I-CAR® ProLevel™ 1 of a given role will be required.

To ensure your designation is maintained in 2012, it is recommended that courses be taken from several Knowledge Areas.

Declared Role(s):

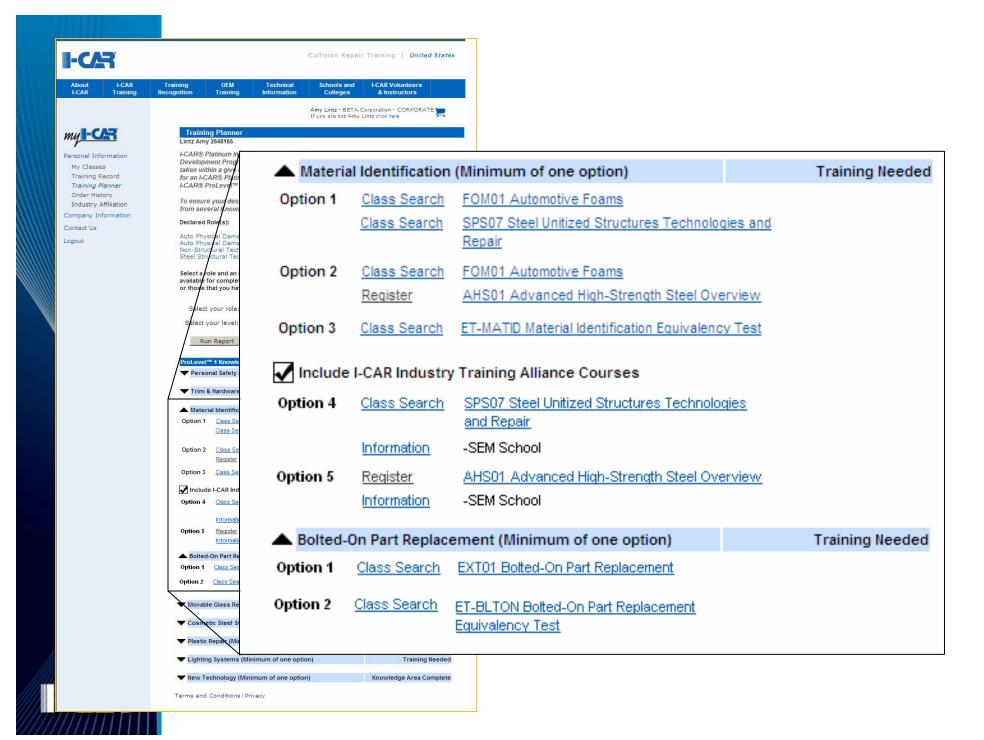
Auto Physical Damage Appraiser Auto Physical Damage Appraiser Non-Structural Technician Steel Structural Technician

Select a role and an I-CAR® ProLevel™ to display training that you have completed and options available for completing training at this level. You may select from roles that you have declared or those that you have not declared as your role.

Select your role:	Non-Structural Technician	_
Select your level:	I-CAR® ProLevel™ 1	•
	Ab	

Run Report

Print Report

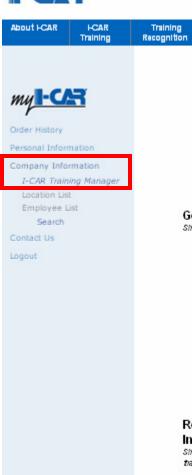


ICAR Volunteers

& Instructors

Alice APD 1-CAR - 1-CAR Development Group If you are not Alice APD 1-CAR click here





I-CAR[®] Training Manager™ I-CAR[®] Professional Development Program™ Dashboard

Schools and

Colleges

Phase I of this recognition program continues until December 31, 2011

Click here to view the dashboard using the "5&2" recognition program rules

Gold Class Status

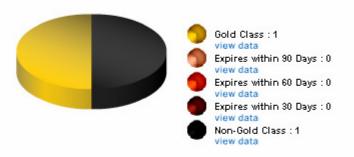
OEM

Training

Shows percentage of all locations trathrave achieved Gold Class designation

Technical

information



Role Representative Platinum Individual Status

Shows percentage of all role representative employees that have achieved the Plathium Individuals designation



Platinum Individual™: 4 view data

Non-Platinum Individual™: 2

Non-Role Representative Platinum Individual Status

Shows percentage of all non-role representative employees that have achieved the Platnum individuals designation

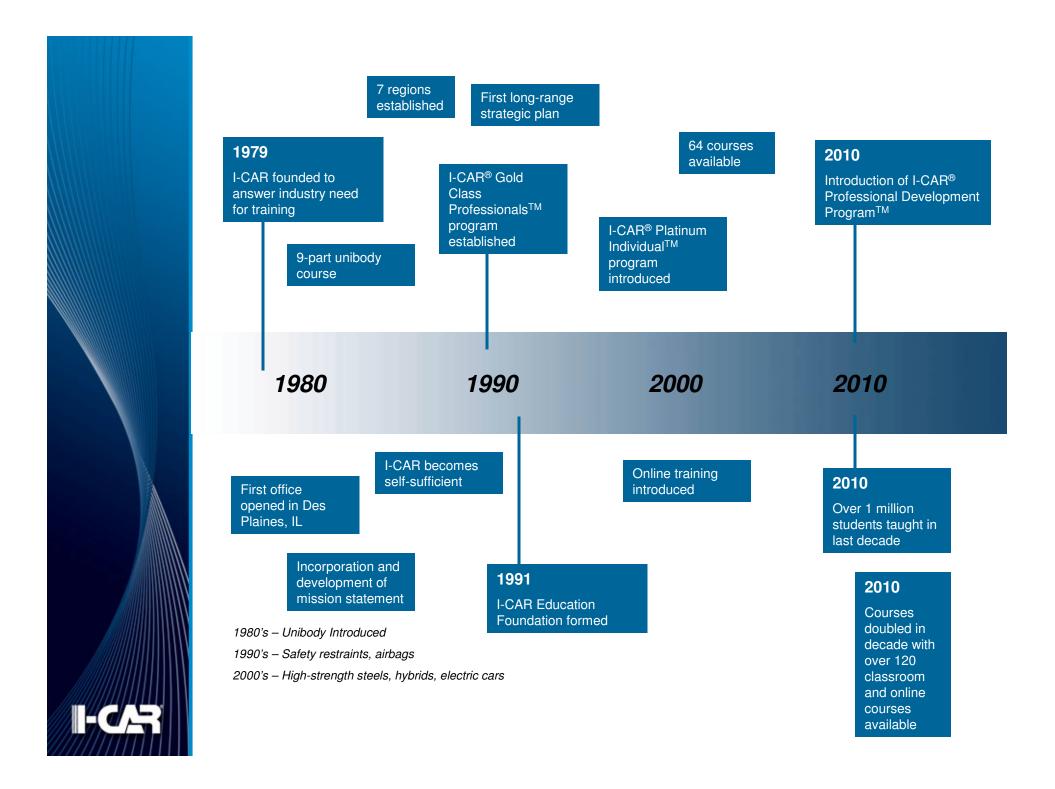


Platinum Individual™:0 view data

Non-Platinum Individual™:1



Why I-CAR Training is Needed **Now More Than Ever**



Changing Technology

Corporate Average Fuel Economy (CAFÉ Standards)

1974	14	mpg	(est)
		69	$(\cup \cup \cup \cup)$

1978 18.0 mpg

1982 24.0 mpg

1986 26.0 mpg

1990 27.5 mpg

2000 27.5 mpg

2010 27.5 mpg

2011 30.2 mpg

2016 35.0 mpg

Additional Safety Systems



Alternative Fuels







Rapid change in the auto industry

- New CAFE standards mandate 17% increase in fuel economy by 2016
- In the last five years, gasoline/electric hybrid vehicles increased from 7 to 24 models, in 2012 up to 34 planned
- All manufactures have or will have produced an all-electric concept car
- Roof crush regulations are more stringent in 2012
- Electronic stability control required by 2012
- Use of aluminum, magnesium, boron, and other advanced materials no longer reserved for luxury nameplates



I-CAR Training Programs For OEMs





















CHRYSLERACADEMY



I-CAR Training Options

- I-CAR Live Training
- •I-CAR Online Training
- Test Out Option Level 1
- Industry Training Alliance Training







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