

Information Technology Committee

Washington DC June 2004



IT Committee Members

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CIECA **Cindy Schnier** VeriFacts Automotive ABRN & CollisionWeek

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- John Blake
- Mike Condon
- Barry Dorn
- Jim Guthrie
- Brian Hemker
- **David Horrocks**
- Scott Jenkins

- Curt Jingle
- Brent Johnson
- Mark Kovacs
- David McCreight
- Rose Morrow
- Rick Palmer
- Joyce Schuenke
- Kevin Weidinger



Today's Topic

Exchanging EstimateInformation

Part 1: Same Estimating Platform

In Las Vegas in November:

Part 2: Different Estimating Platform

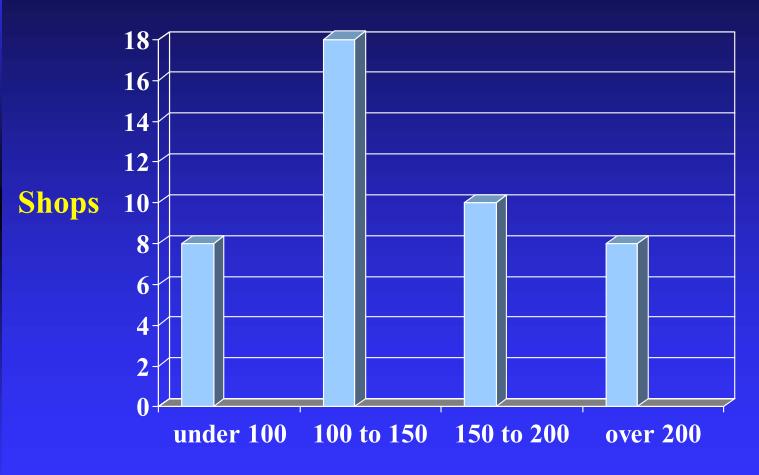


Research

- We did a Survey to quantify how much time is spent re-keying Estimates
- **Results:**
 - ◆44 returned surveys
 - ◆Not enough data to be statistically valid, but results still interesting



Survey covered shops of all sizes



Monthly Estimate Volume



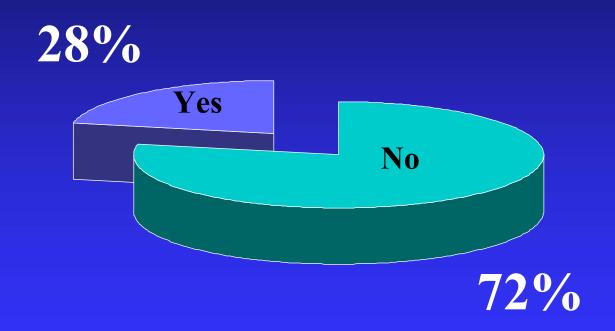
How many different estimating systems do you have?

50% of the shops had one29% of the shops had two21% of the shops had three

Tracks closely with a recent CollisionWeek Survey of 61%, 29% and 10%, respectively

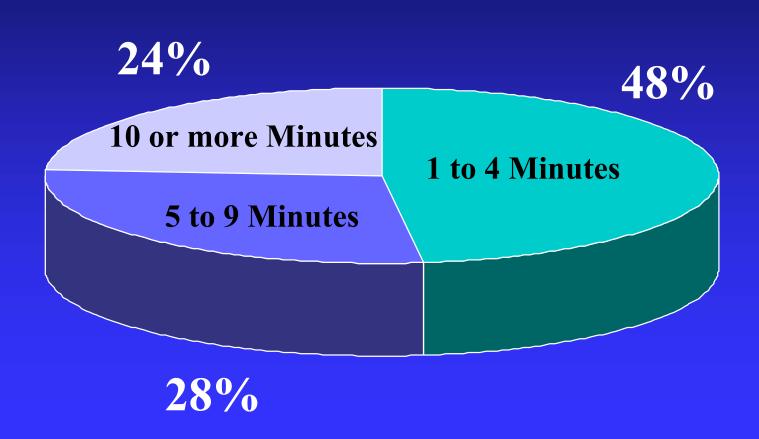


Monthly Estimates that Require Re-keying



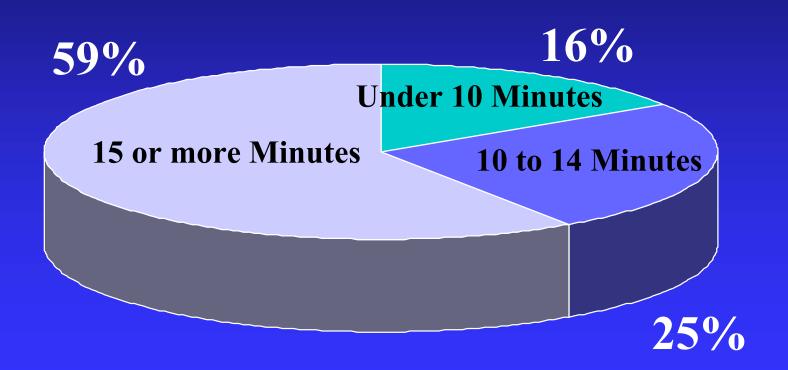


Re-keying Administrative Data Average 5.75 Minutes per Estimate





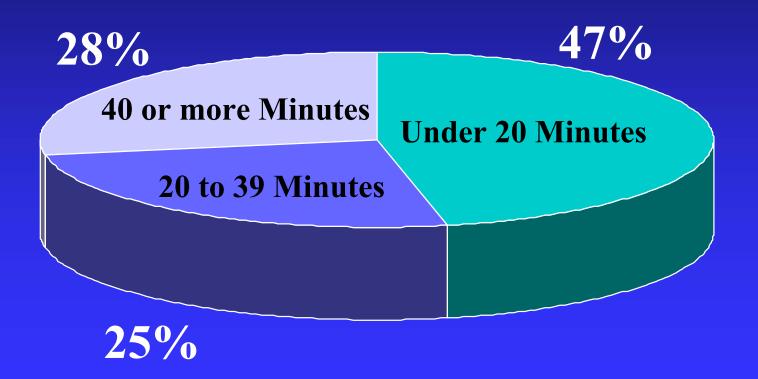
Re-keying Estimate Data into SAME Estimating System Average 15.35 Minutes per Estimate





Re-keying Estimate Data into DIFFERENT Estimating System

Average 27.34 Minutes per Estimate





Summary

Re-keying Data

Same Different

Administrative Data 5.75 5.75

Estimate Data 15.35 27.34

Total 21.10 33.09

On Average
Re-keying an Estimate
takes 27 Minutes



Assumptions

- ■9 Million claims per year
- ■28% are re-keyed
- **\$20/hour**
- **21** minutes to re-key an estimate into the SAME estimating system



Impact on the Collision Repair Industry

2.52 Million Estimates Re-keyed each year

Costing the industry

a minimum of

\$17,640,000 each year



Questions

- Does the industry realize the extent of the problem?
- How has this problem been addressed?
- What are the business or technical issues regarding why this problem has not yet been solved?

Remember: Today, we're only addressing issues with the SAME estimating system



Panelists

- Repairer Chuck Sulkala
- ADP Scott Jenkins
- CCC Bruce Yungkuns
- Mitchell Chad Taylor
- Scene Genesis John Blake
- California Casualty Michael Lloyd



What if....

When a consumer receives a printed estimate, they are given a "key," either printed on the estimate or otherwise, which authorizes the electronic estimate to be released to a shop of the consumer's choice. The estimate is then uploaded to a "trusted thirdparty repository." When the consumer goes to the shop with the printed estimate, the shop can access the "trusted repository" using their repairer ID and pull down the electronic version of the estimate using the consumer's key. Only registered repairers would be able to access the estimate repository.



Thank You!

Coming in November:

Issues with exchanging estimate data between DIFFERENT estimating systems