



Environmental 2005

CIC Environmental Task Force
Sept05 San Francisco



Environmental Task Force

Agenda Sept 2005

San Francisco CIC

- Background
- What's different this time
- Regulatory activity
- Industry activity
- CIC activity
- Why, what, where, when, who



From early '90's to 2005

Last time

- VOC's
- Burden on paint makers
- Also on distributors/jobbers

- NPCA's Refinish Coalition

Now

- VOC's + **HAPs** (*TAC – air toxics*)
- Major chemistry changes
- Point of Sale
- Shop process changes
- Equipment implications

- New segments:
 - ◆ Consolidators
 - ◆ Megadealers
 - ◆ OEM networks



Who (some new segments)

Early 1990's

- Paint makers
- Jobbers

2006 and beyond

- Paint makers
- Jobbers
- Equipment companies
- Network groups
- Megadealers
- OEM's
- Consultants



Regulatory Activity so far

EPA

- Manufacturer testimony 2004
- Litigation by Earth First
- Aug06
- Aug08
- Implementation Aug09

CARB

- Workshops May-Aug '05
- Effective January 1, 2009 (vs. 2008)

SCAQMD

- Rule 1151 last amended Dec 11, 1998
- Workshops
- Effective 2009?



Task Force activity so far

- Identified potential need for action
- Canvassed people with experience and background
- Identified agencies with significant activity
- Identified associations and organizations in place
- Contacted allied groups
- Gave Heads Up to CIC
- Identified new segments with vital interest
- Devised organizational entities until Jan06
- Erect communications: ciclink.com, publications



Issues for 2005

- Tighten communications
- Gauge potential impacts on different segments
- Enlist testimony providers
- Gather consensus among segments
- Provide input to regulatory agencies
- Provide direction



Next steps

- Tie into Refinish Coalition
- CAA and other state associations
- ASA, SCRS, NADA, Others
- Determine level of urgency
- Continue to develop Task Force page on ciclink.com
- **Set up meetings (EPA @ CIC@NACE)**
 - ◆ **Kim Teal presentation**
 - ◆ **Individual segments meetings**